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Attorneys for Debtors  
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**UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK**

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**In re** : **Chapter 11 Case No.**  
**LEHMAN BROTHERS HOLDINGS INC., et al.,** : **08-13555 (JMP)**  
**Debtors.** : **(Jointly Administered)**  
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**NOTICE OF STATE OF THE ESTATE PRESENTATION**

**PLEASE TAKE NOTICE** that the Debtors will make a “State of the Estate” presentation (the “Presentation”) on **September 22, 2010 at 10:00 a.m.** The Presentation will be held before the Honorable James M. Peck, United States Bankruptcy Court, Alexander Hamilton Custom House, One Bowling Green, New York, New York, Room 601.

Dated: September 7, 2010  
New York, New York

/s/ Shai Y. Waisman  
Shai Y. Waisman

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